

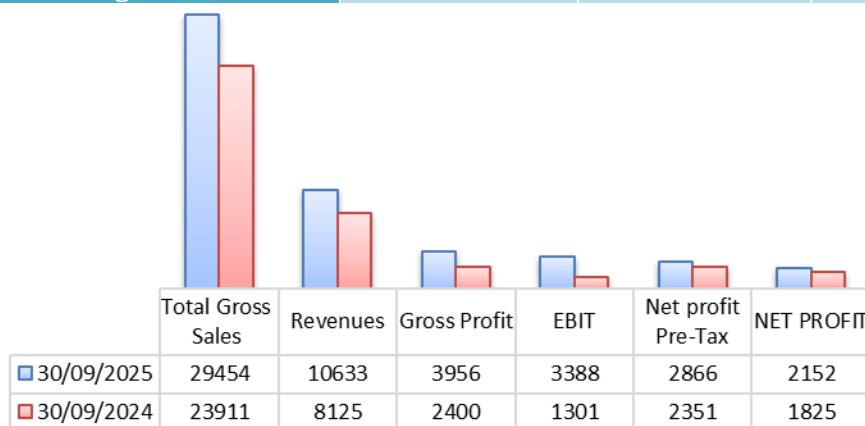
Summary of Business Results for the Three-Month Period Ended September 2025

Financial Indicators

(A) Income Statement for the Period Ended 30 September 2025

Amounts in EGP million

Item	30/09/2025	30/09/2024	YoY Change
Total revenues before taxes	29,454	23,911	23%
Net revenues	10,633	8,125	31%
Gross profit	3,956	2,400	65%
Gross profit margin	37%	30%	
EBIT	3,388	1,301	160%
EBIT margin	32%	16%	
Profit before income taxes	2,866	2,351	22%
Net profit	2,152	1,825	18%
Net profit margin	20%	22%	



(B) Statement of Financial Position as at 30 September 2025

Amounts in EGP million

Item	30/09/2025	30/06/2025
Net working capital	13,256	10,649
Equity	18,859	16,704
Paid-in capital	3,000	3,000
Reserves	3,956	3,953



(C) Cash Flow Statement for the Period Ended 30 September 2025

Amounts in EGP million

Item	Current	Comparative period
Cash flows from operating activities	6,806	(3,350)
Cash flows from investing activities	(1,664)	1,719
Cash flows from financing activities	(24)	(12)
Foreign exchange gains / (losses)	14	4

Company's Commentary on the Business Results

Results for the period ended 30 September 2025:

Eastern Company recorded total sales (before taxes) of approximately EGP 29.5 billion, compared to approximately EGP 24 billion in the same period of the previous year, representing an increase of about +23% over the comparative period.

Net revenues also recorded a year-on-year increase of approximately +31%, reaching EGP 10.6 billion during the period compared to EGP 8 billion in the comparative period, supported by higher sales volumes and production.

The Company recorded gross profit for the financial period ending September 2025 of approximately EGP 4 billion, compared to EGP 2.4 billion in the same period, reflecting an increase of about +65% year-on-year. The gross profit margin reached 37% compared to 30% in the comparative period, representing an increase of seven percentage points.

The Company also achieved earnings before interest and taxes (EBIT) for the three-month period ending September 2025 amounting to approximately EGP 3.4 billion, compared to EGP 1.3 billion in the comparative period, recording an increase of +160% compared to the same period of the previous year. The EBIT margin reached 32% compared to 16% in the same period of the previous year.

Eastern recorded net profit after taxes of approximately EGP 2.15 billion for the three-month period ending September 2025, compared to EGP 1.8 billion in the comparative period, representing an increase of about +18% compared to the same period of the previous year.

Investor relation manager

Mohamed Mostafa

